



Data Reports

Summary

GEMS provides both interactive dashboards and data reports on the website. The dashboards are utilized when a user intends to engage with and filter the data for specific needs or to answer a particular question. The dashboards provide visualizations that help show patterns and trends in the data. In comparison, the data reports are not interactive in their nature, but provide a comprehensive look into the data report selected. In the case of the student reports, the data provided is detailed student level data. Many users rely on these reports to help answer questions or inform decisions about a school or district. A complete list of all the SSRS data reports stored on GEMS can be found in this document.

Central Navigation and Knowledge

Each of the data reports are unique in what information they provide, however, accessing is consistent across report type in that you must select the fields in order. Once you have located which report you would like to run, most reports have you begin by selecting the year. For the financial reports this refers to the fiscal year, and for school and district reports this refers either to the school year or the program year. If you attempt to select a field out of order, the dropdown menu for that field will contain no items to select. For example, if you attempt to select the 'County/Legal Entity' field before the 'Fiscal Year' field in the example below, there will be no entity options in its drop-down menu.

Trustees Financial Summary Reports

Reported Revenues by District Reported Expenditures by District Ending Fund Balance

Fiscal Year
Select

County/Legal Entity
Select

Submit

After selecting the area of interest for each field, click the submit button to populate the report.

Once you have submitted, an SSRS report will appear in the field selection space. From this platform you will have the capability to enter different focus to the fields to submit a new report (1a-c). Most of the reports will be multiple pages in length. You can move between pages by using the toggle arrows (2). Note that if the page number identification displays "2?" this means there are several pages of the report. You can also refresh the page (3), go back to a parent report if applicable (4), and zoom in and out of the report (5). You can also save or export the report in many different formats (6) or print the report as is (7). Lastly, there is a search field (8) you can utilize if looking for a specific item or category within the report.

Trustees Financial Summary Reports

Reported Revenues by District Reported Expenditures by District Ending Fund Balance

Fiscal Year: FY2020 (1a) County/Legal Entity: Bigfork H S - 0331 (1b) View Report (1c)

1 of 2 ? (2) Refresh (3) Back (4) Zoom (5) Save/Export (6) Print (7) Search (8)

Bigfork H S - 0331										
Fund Description	Beginning Balance	Revenues	Expenditures	Beginning Encumbrance	Ending Encumbrance	Ending Balance	Reserve For Inventories & Encumbrances	Reappropriated Fund Balance	Operating Reserve	Exce Reser
General Fund	376,864	2,629,486	2,655,382	71,416	51,628	331,179	51,628	0	279,552	
Transportation Fund	110,671	329,710	333,171	520	248	106,937	248	1,792	104,897	
Bus Depreciation Fund	224,509	4,991	0	0	0	229,501	0	229,501	0	

SSRS Data Reports Found in GEMS

School and District Reports
<i>The school and district staff SSRS reports stored in GEMS include the following:</i>
Employee Compensation Summary
Employee Compensation in Detail
<i>The school and district programs SSRS reports stored in GEMS include the following:</i>
School Nutrition E-Rate
Traffic Education Summary Report
Secure Student Reports (*login to secure GEMS required)
<i>The secure student data reports stored in GEMS include the following:</i>
The Early Warning System
Free Application for Federal Student Aid
College Readiness Indicator Report **Report No Longer Available**
Finance Reports
<i>The school and district finance SSRS reports stored in GEMS include the following:</i>
District Count by Equity Status
District List by Equity Status
Year to Year Budget Comparison
General Fund Recap
Fund Balance Limitations
Flex Fund Balance Limitations
<i>The trustee finance summary SSRS reports stored in GEMS include the following:</i>
Reported Revenues by District
Reported Expenditures by District
Ending Fund Balance
<i>The per pupil information SSRS reports stored in GEMS include the following:</i>
Per Pupil Revenue Trends by Enrollment Category
Per Pupil Expenditure Trends by Enrollment Category
Per Pupil Expenditure Trends by District
Revenue Trends Recap
Expenditure Trends Recap
Revenues by Enrollment Category
Expenditures by Enrollment Category
ANB Trends by Enrollment Category
<i>The county finances SSRS reports stored in GEMS include the following:</i>
Annual County Equalization
County Transportation & Retirement Mills Levied

Tips and Tricks

- The student data reports not only require a secure login to access, but they are also each unique in their navigation and use. While this document provides an overview to SSRS reports, the student data reports may require further training and guidance. Please refer to their specific training materials and resources.